



**LIAN BENG GROUP LTD**

Registration No. 199802527Z

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**INCREASE IN SHARE CAPITAL OF SUBSIDIARY**

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The Board of Directors of Lian Beng Group Ltd ("the Company", and together with its subsidiaries, the "Group") is pleased to announce that its wholly-owned subsidiary, Millennium Marine & Shipping Pte. Ltd. ("Millennium"), has increased its issued and paid-up capital from S\$100 to S\$50,000.

The Company has subscribed for an additional 49,900 ordinary shares in Millennium satisfied by cash of S\$49,900. Following the aforesaid subscription, the Company now holds 50,000 ordinary shares in the capital of Millennium.

The above transaction is not expected to have any material impact on the consolidated net tangible assets or earnings per share of the Group for the current financial year.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in the above transaction.

BY ORDER OF THE BOARD

Ong Pang Aik  
Chairman and Managing Director  
21 March 2012